



Chinatown Community
Development Center

華協中心

MAKE A GIFT OF STOCK

Making a gift to CCDC in the form of appreciated stock or mutual funds allows you to have an immediate impact on keeping our seniors and residents safe and receive valuable tax advantages.

Donor Benefits

By donating stock that has appreciated for more than a year, you are actually giving **20 percent more than if you sold the stock** and then made a cash donation. The reason is simple: avoiding capital gains taxes. The maximum federal capital gains tax rate is 20 percent on long-term holdings.

Process is Simple

Complete the Stock Transfer Form and send a copy to both your broker and CCDC. We are happy to assist with any questions you might have on making your gift.

Julia Ling, Director of Resource Development – (415) 984-1472

julia.ling@chinatowncdc.org

SECURITIES/STOCKS TRANSFER REQUEST FORM TO CHINATOWN COMMUNITY DEVELOPMENT CENTER

Shares can be transferred directly from your brokerage account to Chinatown Community Development Center's account. Complete this form below and **Send a signed copy to your broker.** (Please check with your broker for additional requirements.)

DATE: _____

To _____ (Broker Name)

_____ (Brokerage Firm) _____ (Broker Phone Number)

Please accept this letter as my authorization to transfer

_____ Shares of _____ Name of Stock

_____ Shares of _____ Name of Stock

_____ Shares of _____ Name of Stock

from my account number # _____, account name _____ to

Chinatown CDC's account as below:

- Wells Fargo DTC #0141
- Account #8955-7426
- Account Name: Chinatown Community Development Center

Chinatown CDC is a 501 (c)(3) not-for-profit organization with Tax ID # 94-2514053.

Signature(s) of account owner(s): _____ Gift Designation (if any): _____

For any question, please contact Julia Ling, Director of Resource Development

Phone: 415-984-1472

Address: 1525 Grant Ave

San Francisco, CA 94133

Please email a copy of this form together with the signed Charitable Gift Transfer Form to Julia Ling at julia.ling@chinatowncdc.org for record.

Thank you